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Attorneys for Debtors and
Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
:
MOTORS LIQUIDATION COMPANY, et al., : **09-50026 (REG)**
f/k/a General Motors Corp., et al. :
:
Debtors. : **(Jointly Administered)**
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SECOND AMENDED LIST OF DEBTORS¹

Case No.	Debtor	Address	Tax ID Number
09-50026	Motors Liquidation Company	300 Renaissance Center Detroit, MI 48265-3000	38-0572515
09-13558	MLC of Harlem, Inc.	2485 Second Avenue New York, NY 10035	20-1426707
09-50027	MLCS, LLC	300 Renaissance Center Detroit, MI 48265-3000	38-2577506

¹ This Second Amended List of Debtors reflects the change in names of Chevrolet-Saturn of Harlem, Inc., Saturn, LLC, and Saturn Distribution Corporation, effective August 18, 2009, as authorized by this Court's Order (i) Authorizing the Sale of Assets Pursuant to the Amended and Restated Master Sale and Purchase Agreement with NGMCO, Inc., a U.S. Treasury-Sponsored Purchaser; (ii) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale; and (iii) Granting Related Relief, dated July 5, 2009 [Docket No. 2968].

09-50028	MLCS Distribution Corporation	300 Renaissance Center Detroit, MI 48265-3000	38-2755764
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Dated: New York, New York
August 19, 2009

/s/ Joseph H. Smolinsky

Harvey R. Miller

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